

Project: Revenue Cycle Analytics

Phase 1: Revenue Cycle Modeler

Purpose: Provide the ability for marketers to set up their reporting structure and surface the salient information for leads moving through their pipeline/s.

User Experience Goal: Provide an interactive user interface that engages the customer and simplifies the process of modeling their reporting data.

Opportunities:

- 1. Expand the Marketo brand of thought leadership and break new ground in area of business intelligence for marketing automation.
- 2. Continue the Marketo brand for ease of use highly interactive user interfaces.

Challenges:

- 1. Evaluate how this new application with the various features fit into the existing information architecture.
- 2. Given that the RCM is different from the current features how can the new feature fit in, adapt or extend the current interaction paradigms.
- #1 Options of overarching information architecture
- #2 Early wireframes concepts
- #3 Towards finalized concepts
- #4 Deployment flows
- #5 Run time functions
- #6 Implemented feature